EWEA 2013
EMERGING MARKETS

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ENERGY

CONSTRUCTION

2007 WIND ENERGY IN TURKEY 2013

	2006	2013
UNDER OPERATION	51 MW	2312 MW
UNDER CONSTRUCTION	90 MW	595 MW
LICENSED	3527 MW	11000 MW

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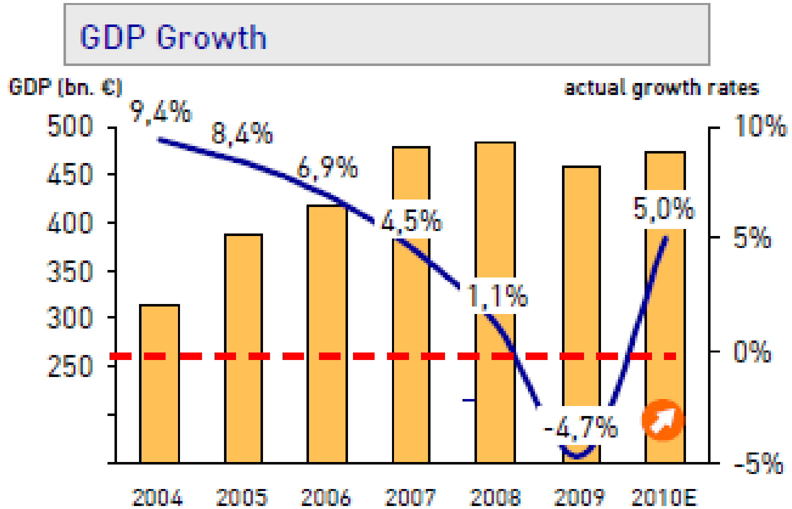
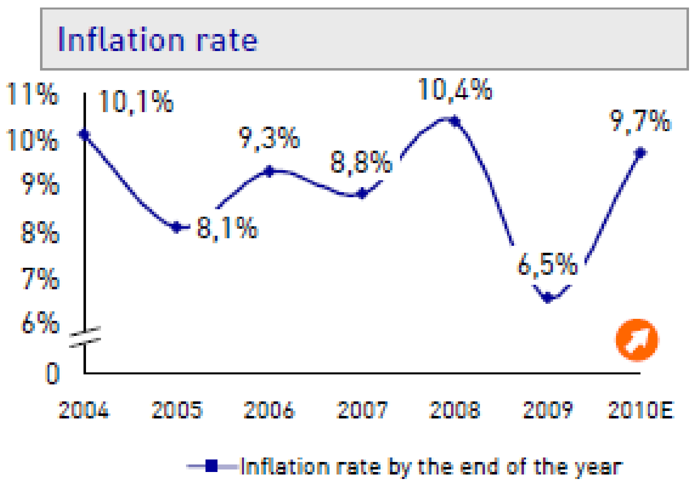
ECONOMIC FIGURES

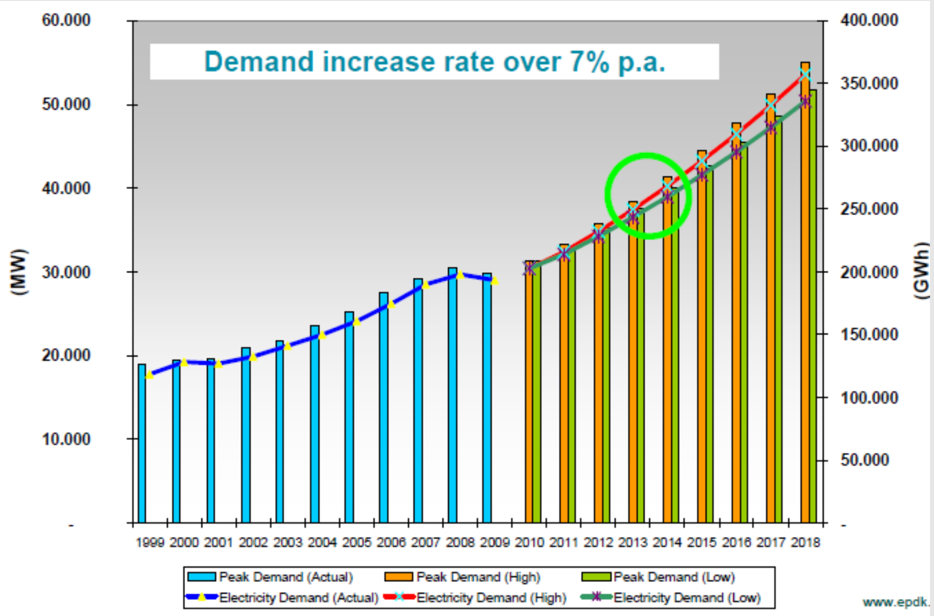
- 16th biggest economy in the world.
- 6th biggest electricity market in EU.
- Solid Macro fundamentals, renewed and strengthened economic stability.
- Flexible market conditions.
- Investment Hostile Regulations.





ECONOMIC FIGURES

- Global growth % 4,2 between 1998 and 2012.
- Archived inflation targets with an soft landing planning.
- Turkey is the only country to have its ratings increased by the rating agencies Moody’s, Fitch and S&P due to high resistance of the Turkish finance system during the financial crisis.



ENERGY SECTOR

- %5 p.a growth at energy consumption between 1997 & 2012.
- %7 p.a expected growth at energy Consumption.
- Market oriented price mechanism

T.C. BAŞBAKANLIK ÖZELLEŞTİRME İDARESİ BAŞKANLIĞI

Ana Sayfa | Başkanlık | Portföy | Özelleştirme Programı | Uygulamalar | Sosyal Destek | Yayınlar | TR | EN

Başkanlık
Portföy
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T.C. BAŞBAKANLIK ÖZELLEŞTİRME İDARESİ BAŞKANLIĞI

EÜAŞ - ELEKTRİK ÜRETİM A.Ş.'YE AİT SANTRALLERİN ÖZELLEŞTİRİLMESİ HAKKINDA İLAN

Grup	Santral Adı	Tanıtım Dokümanı ve İhale Şartnamesi Bedeli (TL)	Teminat Tutarı (ABD Doları)
1	İznik-Dereköy, İnegöl-Cerrah, M.Kemalpaşa-Suuçtu	1.500	150.000
2	Haraklı-Hendek, Pazarköy-Akyazı, Bozüyük	1.500	150.000
3	Kayaköy	1.500	500.000
4	Kovada I, Kovada II	1.500	3.000.000
5	Turunçova-Finike	1.500	150.000
6	Anamur, Bozyazı, Mut-Derinçay, Silifke, Zeynel	1.500	500.000
7	Bozkır, Ermenek, Göksu	1.500	3.000.000
8	Dere, İvriz	1.500	150.000
9	Kayadibi	1.500	150.000

ÖZELLEŞTİRME 2009

www oib.gov.tr

For English

- EÜAŞ HES Santralleri Detay Bilgi »

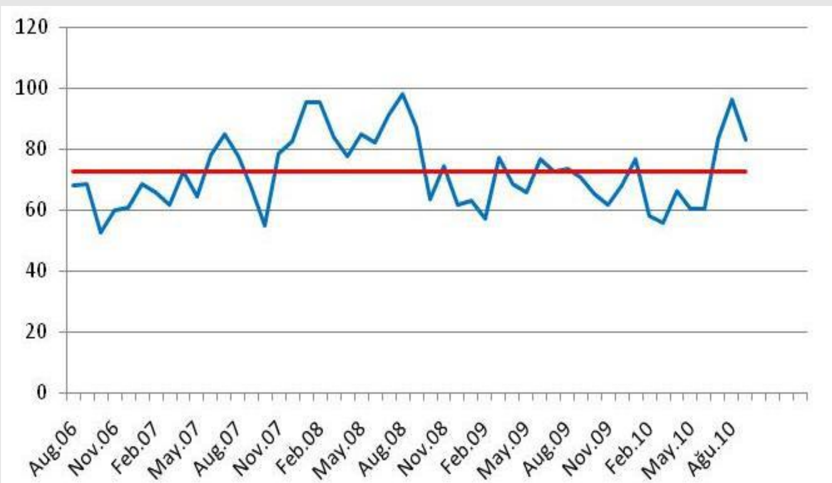
ENERGY SECTOR

- Significantly huge private sector investment needed to close the gap between Demand-Supply imbalances due to demand expectation to be doubled until 2020.
- Expected imminent Demand-Supply imbalance at near future.
- Successful liberalization efforts and further governmental commitment for privatization

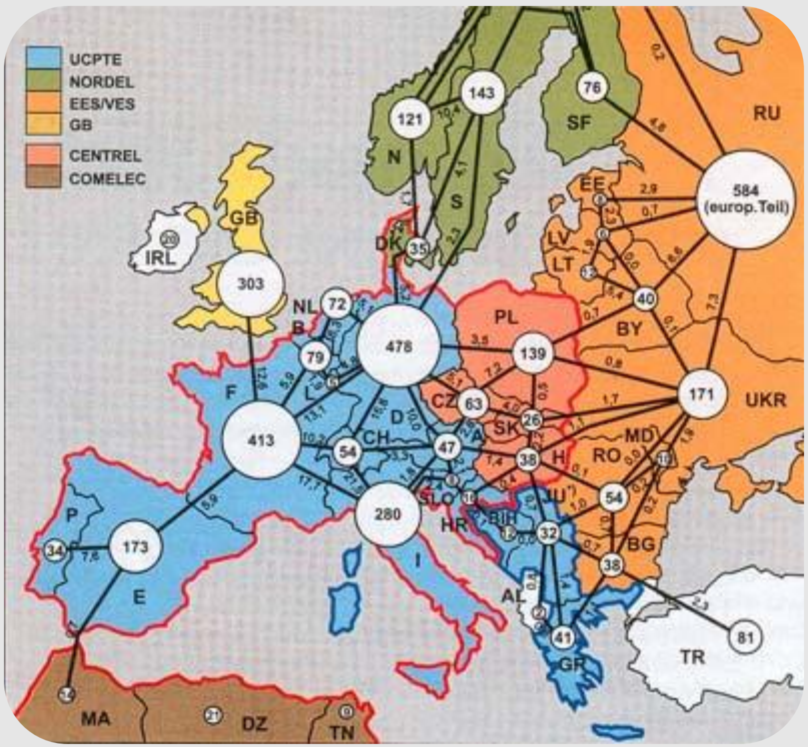
ENERGY SECTOR

- Great potential for Wind, Hydro, Solar, Bio, Geothermal.
- Incentives for renewable energy.
- The Parliament already decided to become a party to the Kyoto Protocol.

ENERGY SECTOR



- Promising market price
  9,09 $Cent/kWh average from June 2008 to 2012.
- 55.784 MW Installed Capacity.
  39.045 MW Peak Demand
- Highly Dependent to Natural Gas

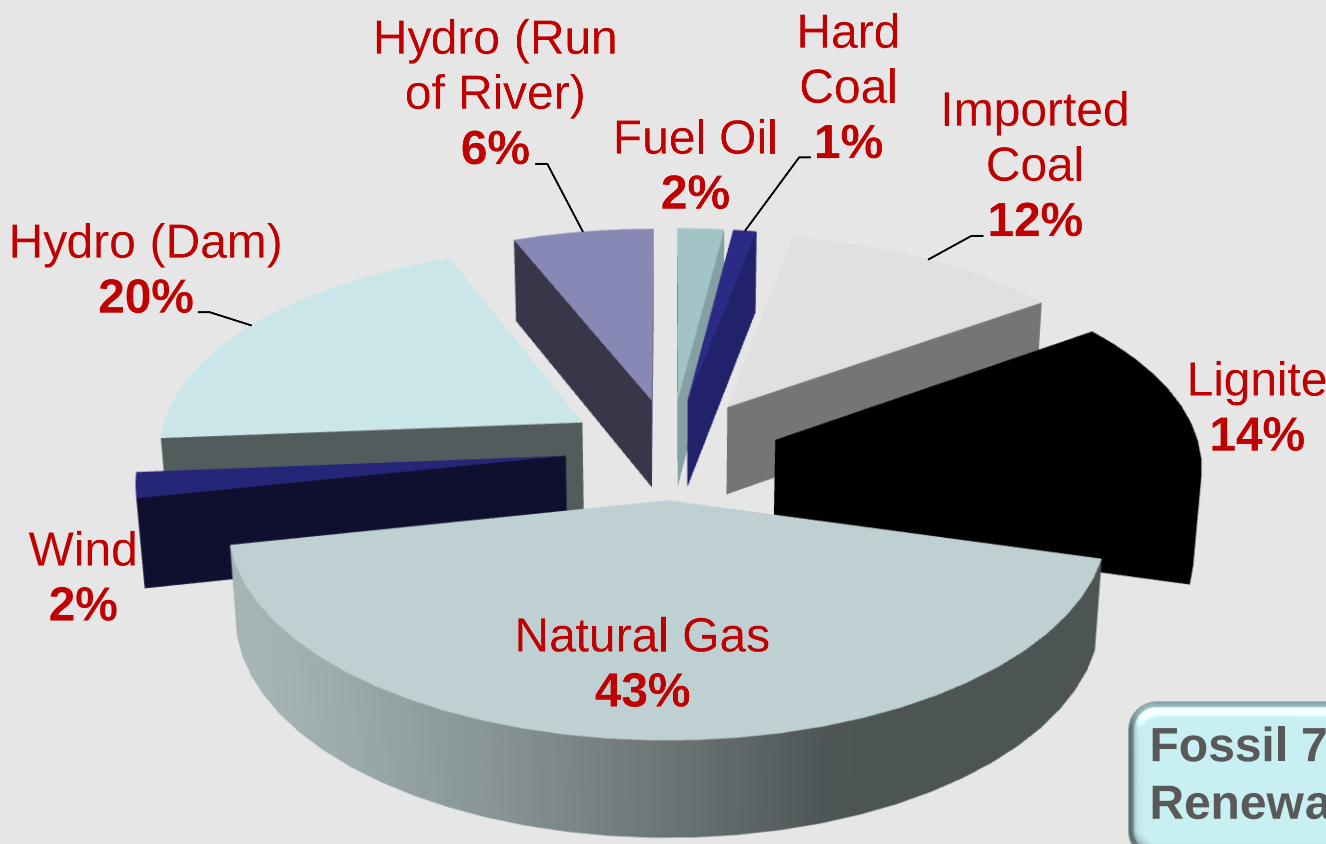


ENERGY SECTOR

- %54.3 of Installed Capacity owned by Public Sector.
- Turkey connected to the ENTSO-E
- No license needed under 500 kW

ENERGY SECTOR

Energy Production Graphic



Fossil 72,4 %
Renewable 27,6 %

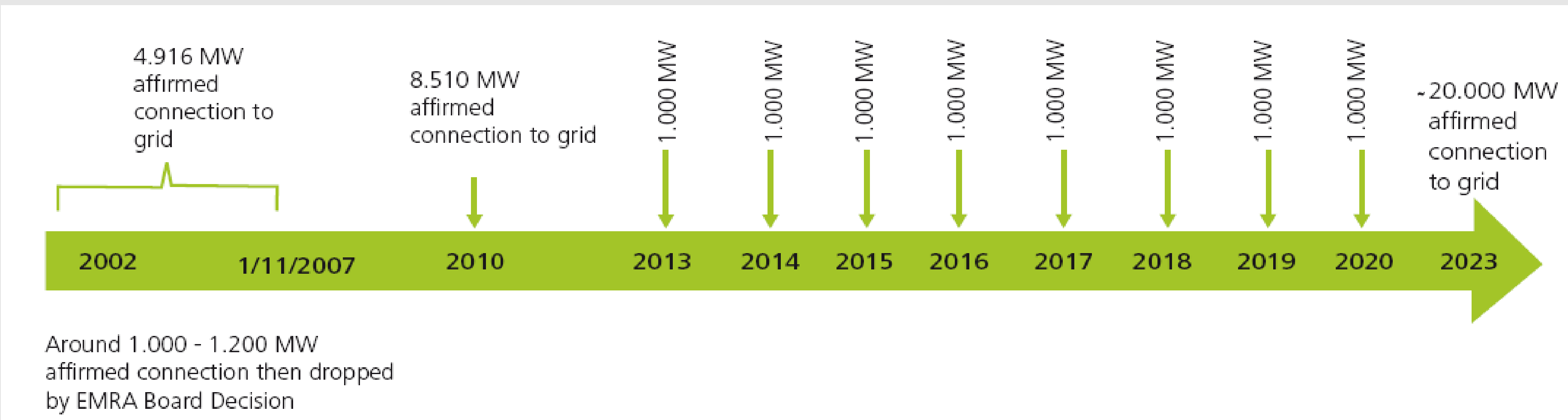
WIND ENERGY

- Highest potential in Europe.
- 2023 20.000 MW installed capacity for wind.
- Well designed legislation.
- Highest potential areas are North Aegean coast and Marmara Region.

WIND ENERGY

- New Renewable Energy Law.
- 10 year feed in tariff 7,3 $Cent/kWh for wind.
- 5 year local content contribution.
- Easy Land Securing.

Road map is designed.



Source: TEIAS

License application for every year until 2023

WIND ENERGY

5 year local content contribution.

Blades	**0,8** $Cent/kWh
Generator And Power Electronics	**1,0** $Cent/kWh
Tower	**0,6** $Cent/kWh
All mechanical equipment at rotor and nozzle groups	**1,3** $Cent/kWh

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